



SETUP WORKBENCH LENDERS

The **WORKBENCH LENDERS** module holds all the banks and finance houses information to be printed on the contracts and title application paperwork. Setting up the **LENDERS** prior to working pending deals will be most helpful and time saving.



To access the **SETUP LENDER** module go to **DEALS**, **SETUP WORKBENCH**, and **SETUP LENDERS**.



Setup your dealership as a LENDER when doing In-house Financing.

Ac

Lender bank address for correspondence.

BANK AND OTHER AUTO LOAN COMPANIES SETUPS

| | |
|------------------------------------|------------------|
| BANK NAME.: WFS FINANCIAL INC | TITLE ADDR.: |
| ADDRESS...: 23 PASTEUR | TITLE CITY.: |
| CITY.....: IRVINE,CA 92618 | TITLE ST/ZP.: |
| STATE/ZIP.: CA 92618 | GOV/TAX ID#: |
| CONTACT...: SARAH BAIOTTO | |
| WORK PHONE: (909)974-6155 | |
| FAX PHONE: (888)937-1955 | |
| EMAIL NUMB: | |
| WEB ADDR: | |
| MEMO.....: STIP FAX 964-6184/6186 | REG Z DAYS.: 360 |
| MEMO.....: SARAH CELL 909)908-6688 | |

Lender Titling address goes here.

EDIT BANK ADD BANK ZAP BANK LIST BANK EXIT TO MAIN

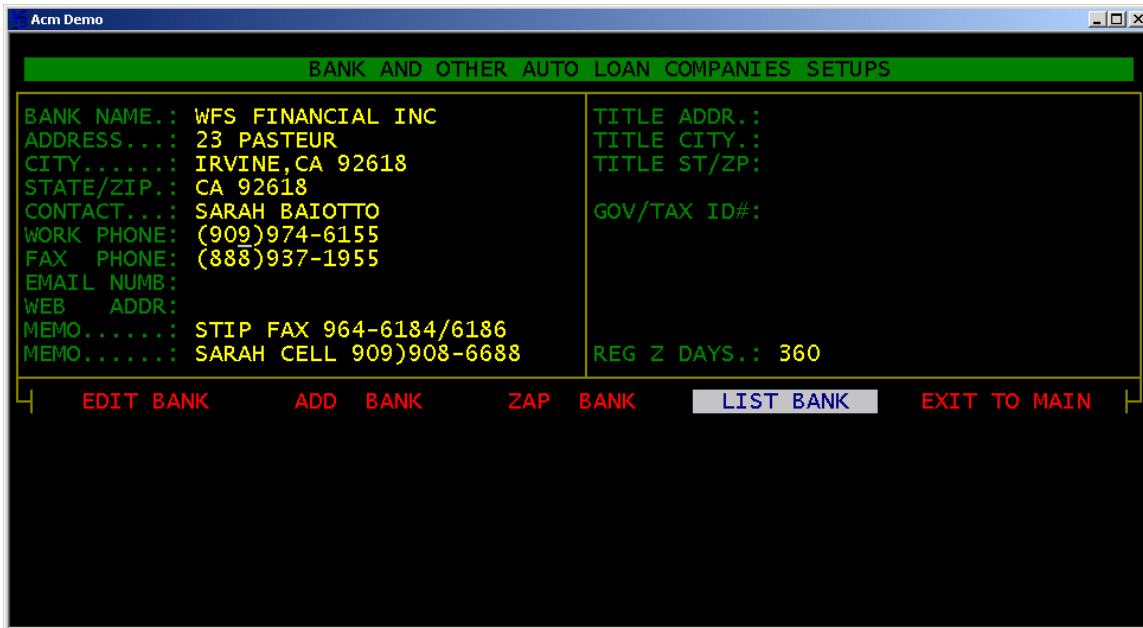
If the LENDER has only one address complete the correspondence address section. To add LENDERS go to ADD BANK.

Acm Demo

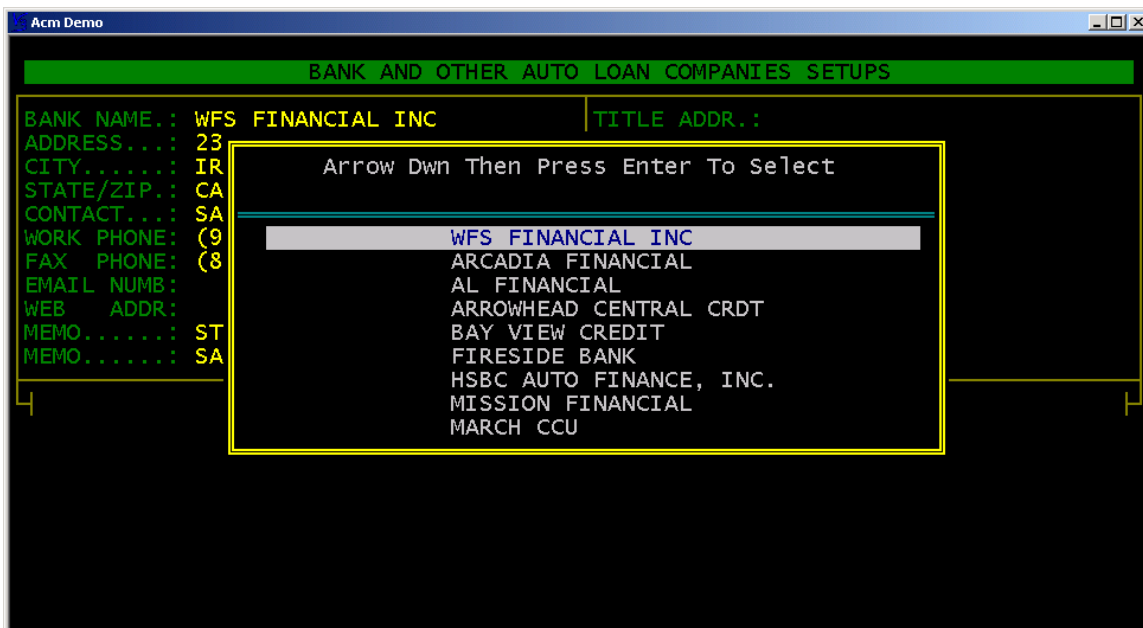
BANK AND OTHER AUTO LOAN COMPANIES SETUPS

| | |
|-------------------|----------------|
| BANK NAME.: | TITLE ADDR.: |
| ADDRESS...: | TITLE CITY.: |
| CITY.....: | TITLE ST/ZP.: |
| STATE/ZIP.: | GOV/TAX ID#: |
| CONTACT...: | |
| WORK PHONE: () - | |
| FAX PHONE: () - | |
| EMAIL NUMB: | |
| WEB ADDR: | |
| MEMO.....: | REG Z DAYS.: 0 |
| MEMO.....: | |

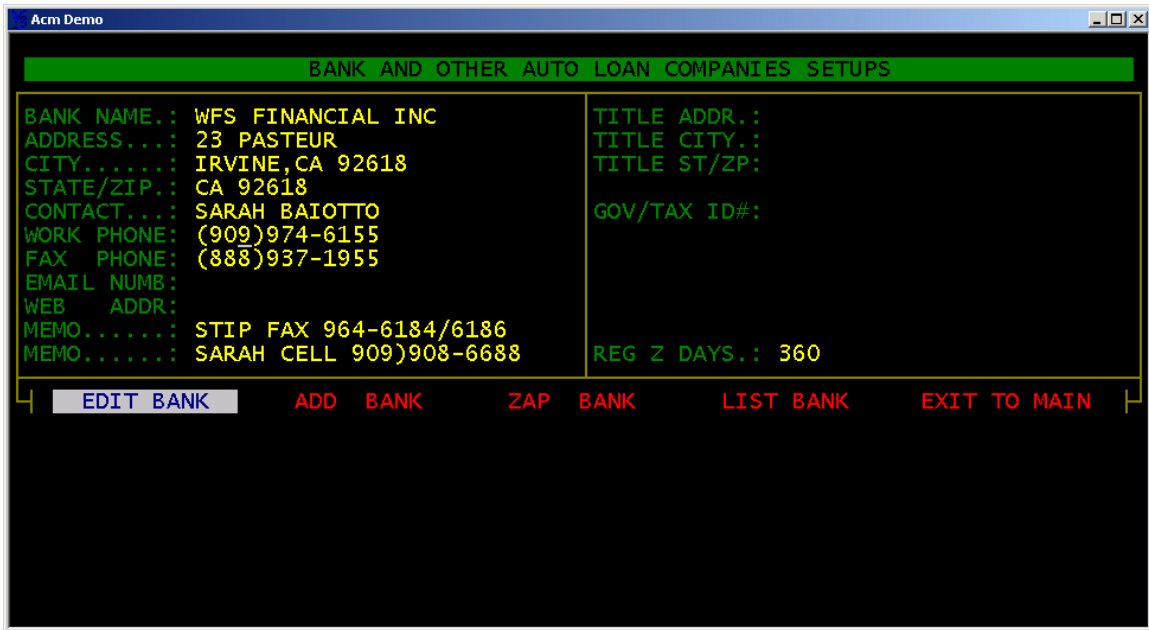
Complete the fields as designated. Unlimited LENDERS may be added.



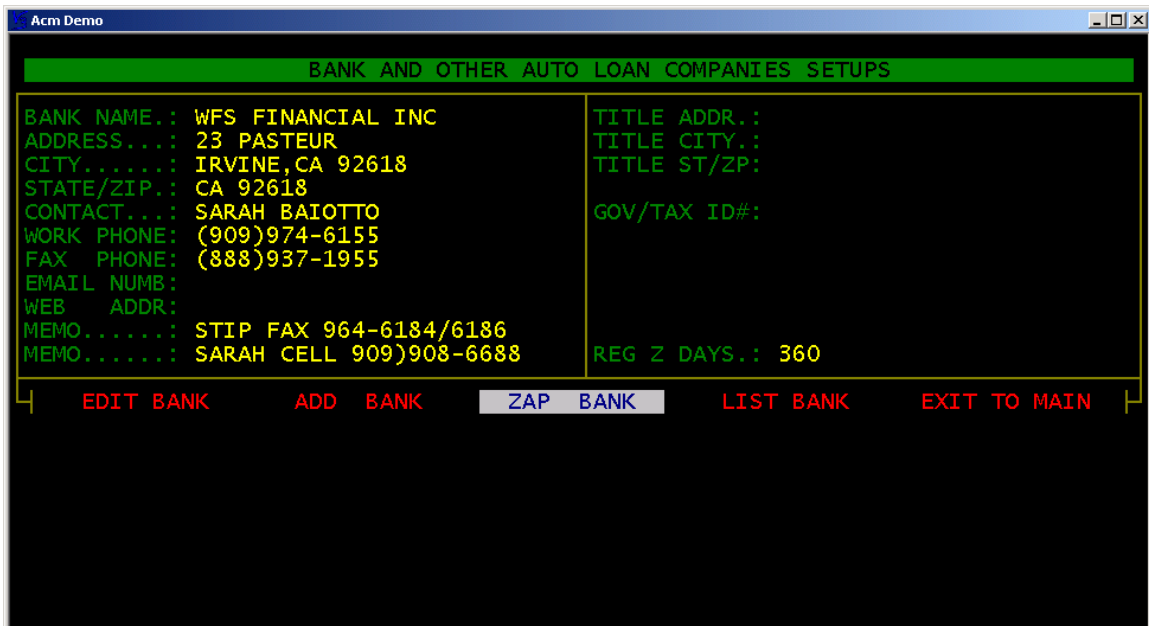
LIST BANK to call up list of current lenders.



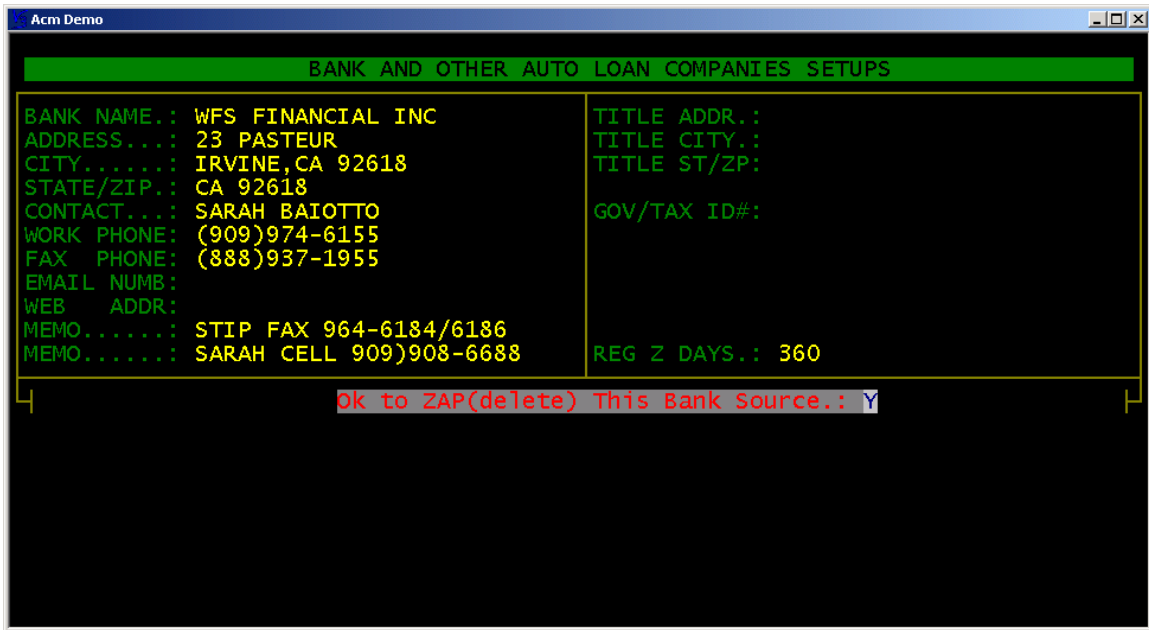
Highlight the LENDER and press enter to select to bring BANK information onto the screen.



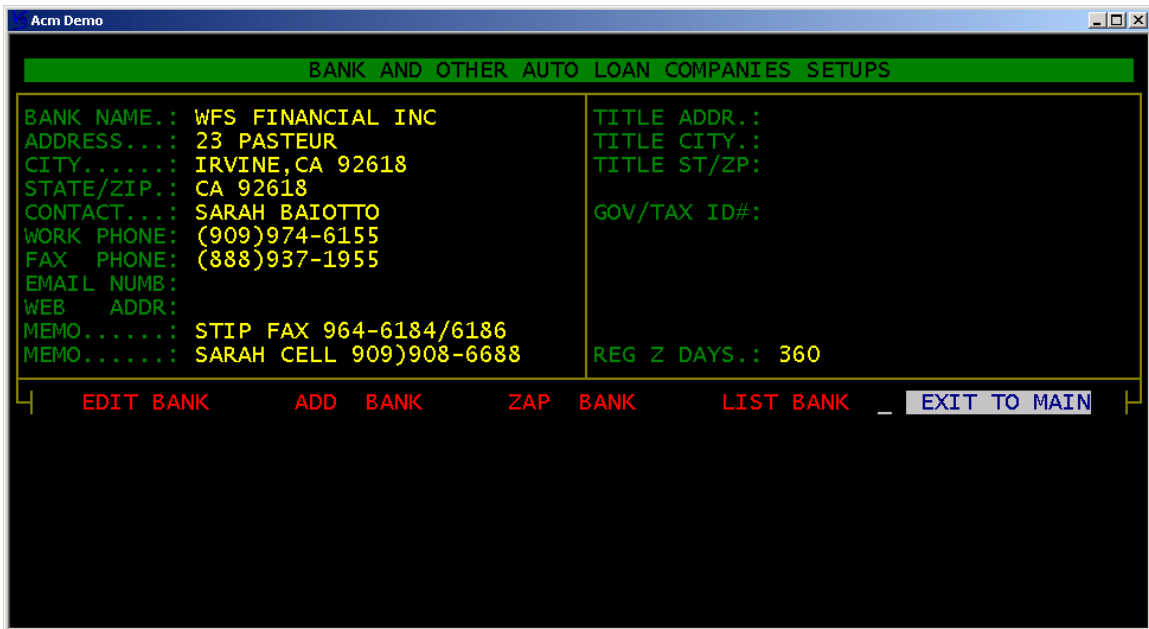
To edit a current lender highlight EDIT BANK and press enter.



To delete a current lender call up the lender onto the screen and highlight ZAP BANK and press enter.



Change the “ok to ZAP (delete) This Bank Source:” to “Y” and press enter. Once you ZAP a lender the information is deleted permanently.



To exit SETUP LENDER module highlight EXIT TO MAIN and press enter.

V3 software notes:
